



Filing ID #10022226

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Kathleen Williams  
**Status:** Congressional Candidate  
**State/District:** MToo

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/10/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds ⇒ AMCAP Fund-A [IH]		\$15,001 - \$50,000	Tax-Deferred		
American Funds [IH]		\$15,001 - \$50,000	None		
COMMENTS: asset is gaining in value, but no dividends are paid					
American Funds ⇒ Capital World Growth and Income Fund-A [IH]		\$1,001 - \$15,000	Tax-Deferred		
American Funds ⇒ Washington Mutual Investors Fund-A [IH]		\$15,001 - \$50,000	Tax-Deferred		
Hartford Funds ⇒ Capital Appreciation [MF]		\$1,001 - \$15,000	None		
Hartford Funds ⇒ Dividend and Growth [MF]		\$1,001 - \$15,000	None		
Hartford Funds ⇒ equity and growth [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Hartford Funds ⇒ Hartford Balanced [FN]		\$1,001 - \$15,000	None		
COMMENTS: these earn, but I am not taking dividends					
Hartford Funds ⇒ Hartford International Opportunities [MF]		\$1,001 - \$15,000	None		
Hartford Funds ⇒ VT Intl Value [MF]		\$1,001 - \$15,000	None		
Jetway Geographer LLC, 100% Interest [OL]		\$1 - \$1,000	sales	None	None
LOCATION: Bozeman/Gallatin, MT, US DESCRIPTION: Books are for sale, but not being actively marketed.					
Kathleen Savings [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
COMMENTS: Cash in bank					
Tom's Former Checking/Savings [BA]		\$15,001 - \$50,000	Interest	None	\$1 - \$200
WV O&G interests [RP]		\$1 - \$1,000	None		
LOCATION: Upshur County, WV, US DESCRIPTION: shares in (unproductive!) oil and gas wells; passed down through Tom's family					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Western Landowners Alliance	as an employee	\$4,000.00	\$41,058.00
COMMENTS: Current year number is estimate. I scaled back my WLA employment to 1/4 time, then to zero after February			

**SCHEDULE D: LIABILITIES**

None disclosed.

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A ASSET CLASS DETAILS**

- American Funds
- Hartford Funds

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Kathleen Williams , 05/10/2018